

Ref: NSE/LIST/52057

December 02, 2025

The Company Secretary
Master Components Limited

Dear Madam/Sir,

Sub: Requirements for in principle approval for the draft Scheme of Amalgamation of Master Moulds Private Limited ("Transferor Company") with Master Components Limited ("Transferee Company") and their respective shareholders and creditors under sections 230 to 232 of The Companies Act, 2013.

This is with reference to your application for Draft Scheme of Amalgamation of Master Moulds Private Limited ("Transferor Company") with Master Components Limited ("Transferee Company") and their respective shareholders and creditors under sections 230 to 232 of The Companies Act, 2013.

In this regard you are requested to provide the following documents/details as mentioned below:

1. Kindly provide the details of borrowings for the company in the tabular format for which the company is seeking Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustee.

Sr. No.	Lender	Type of Borrowing	Amount	% of total outstanding	NOC Status

2. With respect to the valuation, kindly provide rationale for percentage of increase in DCF method.
3. Kindly confirm if there are any re-classification of promoter and promoter group and public shareholders pursuant to the scheme and if the same classifies with the applicable SEBI Regulation.
4. The Company is requested to provide the following undertaking:

"The Company undertakes to ensure that at the time of effectiveness of the scheme, the Company shall comply with Regulation 68(2) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 which states that "the issuer shall not withdraw its rights issue after announcement of record date. However, if the issuer withdraws the right issue after announcing the record date, it shall not be eligible to make an application for listing of any of its specified securities on any stock exchange for a period of twelve months from the record date announced under sub-regulation (1)."

5. Kindly clarify and confirm whether there are any material ongoing cases against any of the group companies.

You are requested to rectify the discrepancy/provide detail mentioned above. We would be in position to take necessary action at our end on receipt of the above documents/details.

A satisfactory response to the queries raised by the Exchange shall be submitted within 7 days. Exchange reserves the right to return the applications if not responded satisfactorily within considerable time

Yours faithfully,
For National Stock Exchange of India Ltd.

Sakshi Kondvilkar
Deputy Manager
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